

RWA LETTER

TO: PROGRAM MANAGER

RE: ACCOUNT NAME: **XXXXXXXXXXXXXXXXXXXXXXXXXXXX**
ACCOUNT NUMBER: **XXXXXXXXXXXXXXXXXXXX** (EUR) or (USD)

DATE: **XXXXXX XX, 2011**

WE, **XXXXXXXXXXXXXXXX** BANK **XXXXXXXXXXXXXXXXXXXX**, LOCATED AT **XXXXXXXXXXXXXXXXXXXX**, **XXXXXXXXXXXXXXXXXXXX**, **XXXXXXX**, DO HEREBY CONFIRM WITH FULL BANK RESPONSIBILITY, THAT WE IRREVOCABLY HOLD FOR OUR CLIENT **XXXXXXXXXXXXXXXXXXXX**, REPRESENTED BY ITS PRESIDENT, MR **XXXXXXXXXXXXXXXXXXXX** (ACCOUNT SIGNATORY), UNDER ACCOUNT NUMBER **XXXXXXXXXXXXXXXXXXXX** CASH FUNDS THE AMOUNT OF **XXXXXXXXXXXXXXXXXXXX** MILLION EURO (€ **XXX,000,000.00**), THE LAWFUL CURRENCY OF THE EUROPEAN ECONOMIC COMMUNITY, PRESENTLY HELD UNDER CUSTODY WITH OUR BANK AND IMMEDIATELY CALLABLE UPON FIRST DEMAND.

WE FURTHERMORE CONFIRM THAT:

- THE AFOREMENTIONED BG/SBLC/CD IS ASSIGNABLE, DIVISIBLE, NEGOTIABLE AND FREELY TRANSFERABLE AT OUR CLIENT'S DIRECTIONS, AND THAT OUR CLIENT'S ACCOUNT IS IN GOOD STANDING WITH OUR BANK AND THAT
- THESE FUNDS TO BE GOOD, CLEAN, AND CLEARED FUNDS OF NON-CRIMINAL AND NON-TERRORIST ORIGIN, AND ARE FREE FROM ANY AND ALL LIENS AND ENCUMBRANCES AND THAT
- WE ARE READY TO BLOCK AND RESERVE THE AFOREMENTIONED CASH FUNDS VIA A PREADVICE S.W.I.F.T. MT-799 FOLLOWED BY A BINDING, CALLABLE AND **AUTHENTICATED** S.W.I.F.T. MT-760 UPON FIRST DEMAND OF OUR CLIENT **XXXXXXXXXXXXXXXX** TO BANK CO-ORDINATES AS DESIGNATED BY OUR CLIENT.
- WE ALSO CONFIRM THAT THE ABOVE MENTIONED INSTRUMENT IS AUTHENTIC, LEGAL AND VALID, AND IT CAN BE VERIFIED AND CONFIRMED THROUGH THE FOLLOWING BANK COORDINATES:

Bank Name:
Bank Address:
Telephone Number:
SWIFT code:
Bank Officer:

SIGNED BY:
BANK OFFICER:
PIN & TITLE:

BANK SEAL

SIGNED BY:
BANK OFFICER:
PIN & TITLE: